

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

December 23, 2004

REGISTRATION NO.: 24688

BONDS ISSUED BY: Fort Zumwalt School District

AMOUNT OF ISSUE: \$16,375,000.00

COUNTY: of St. Charles

DATE OF ISSUE: January 5, 2005 (Series 2005A)

MONTH OF MATURITY: March

PURPOSE OF BONDS: Refunding a portion of the District's outstanding general obligation bonds, Series 1996 maturing in the years 2008 through 2016, Series 1997 maturing in the years 2008 through 2016, Series March 2000 maturing in the years 2010 through 2015, and Series June 2000 maturing in the years 2011 through 2020 and paying the costs of issuing the Bonds

Rate of Interest	Amount	Maturity
3.000%	\$ 55,000.00	03/01/2007
4.000%	610,000.00	03/01/2008
3.000%	955,000.00	03/01/2009
3.000%	1,060,000.00	03/01/2010
5.000%	2,340,000.00	03/01/2011
5.000%	1,105,000.00	03/01/2012
5.000%	1,350,000.00	03/01/2013
5.000%	1,595,000.00	03/01/2014
5.000%	1,590,000.00	03/01/2015
5.000%	1,955,000.00	03/01/2016
5.000%	945,000.00	03/01/2017
5.000%	935,000.00	03/01/2018
5.000%	945,000.00	03/01/2019
5.000%	935,000.00	03/01/2020

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2016, may be redeemed on and after March 1, 2015, without premium

BOND REGISTRAR: The Bank of New York Trust Company, N.A., New York, New York

INTEREST PAYABLE: March 1 and September 1

BY: The Bank of New York Trust Company, N.A., New York, New York

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Banc of America Securities LLC, St. Louis, Missouri

PURCHASE PRICE: \$17,720,899.45

INTEREST RATE: 3.7454%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable